

**STATE OF LOUISIANA  
DIVISION OF ADMINISTRATION  
OFFICE OF PLANNING AND BUDGET  
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

DEPARTMENT NAME: Higher Education

AGENCY NAME: LSU Board of Supervisors

SCHEDULE NUMBER: 19-600

SUBMISSION DATE: September 28, 2007

AGENCY BA-7 NUMBER: 3

HEAD OF BUDGET UNIT: Dr. John V. Lombardi

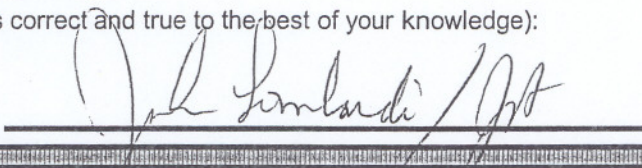
TITLE: President

**FOR OPB USE ONLY**

OPB LOG NUMBER

AGENDA NUMBER

SIGNATURE (Certifies that the information provided is correct and true to the best of your knowledge):



MEANS OF FINANCING OR EXPENDITURE	BUDGETED FY 2007-2008	ADJUSTMENT (+) OR (-)	REVISED FY 2007-2008
GENERAL FUND BY:			
DIRECT	\$653,371,587	\$6,238,178	\$659,609,765
INTERAGENCY TRANSFERS	\$348,587,230	\$54,296,693	\$402,883,923
FEES & SELF-GENERATED	\$340,694,931	\$1,813,073	\$342,508,004
STATUTORY DEDICATIONS	\$66,695,188	\$0	\$66,695,188
INTERIM EMERGENCY BOARD	\$269,739	\$0	\$269,739
FEDERAL	\$64,484,828	\$3,556,170	\$68,040,998
<b>TOTAL</b>	<b>\$1,474,103,503</b>	<b>\$65,904,114</b>	<b>\$1,540,007,617</b>

PROGRAM EXPENDITURES	DOLLARS	POS	DOLLARS	POS	DOLLARS	POS
PROGRAM NAME:						
LSU Board of Supervisors	\$124,502				\$124,502	0
LSU System Office	\$10,833,556				\$10,833,556	0
LSU	\$436,654,538				\$436,654,538	0
LSU at Alexandria	\$18,770,546				\$18,770,546	0
LSU at Eunice	\$13,913,560				\$13,913,560	0
LSU in Shreveport	\$31,819,503				\$31,819,503	0
Paul M. Hebert Law Center	\$19,693,306				\$19,693,306	0
Pennington Biomedical	\$17,125,777				\$17,125,777	0
LSU Health Sciences Ctr-N.O.	\$207,803,456				\$207,803,456	0
LSU Health Sciences Ctr-Shreve.	\$396,932,666				\$396,932,666	0
LSU HSC-Shreveport-E.A.Conway	\$87,269,457				\$87,269,457	
LSU HSC-Shreveport-H.P. Long	\$0		\$65,904,114		\$65,904,114	
LSU Agricultural Center	\$109,724,797				\$109,724,797	0
University of New Orleans	\$123,437,839				\$123,437,839	0
Unalloted	\$0				\$0	0
<b>TOTAL</b>	<b>\$1,474,103,503</b>	<b>0</b>	<b>\$65,904,114</b>	<b>0</b>	<b>\$1,540,007,617</b>	<b>0</b>



## Appendix D

Policy and Procedure Memorandum No. 52, Revised, requires that all Request for Changes in Appropriation be fully documented. At a minimum, the following questions and statements must be answered. Use Continuation Sheets as needed. **FAILURE TO ANSWER ALL QUESTIONS COMPLETELY WILL BE CAUSE TO RETURN THIS DOCUMENT WITHOUT ACTION.**

1. What is the source of funding (if other than General Fund (Direct))? Specifically identify any grant or public law and the purposes of the funds, if applicable. A copy of any grant application and the notice of approved grant or appropriation must accompany the BA-7. What are the expenditure restrictions of the funds?

The sources of funding include State General Funds Direct, Interagency Transfers-Medicaid, Interagency Transfers-UCC, Commercial Insurance/Self-Pay and Medicare.

*According to SB 179 [Act # 220] in the Regular Session, 2007, Huey P. Long Medical Center in Pineville is hereby merged with and shall become a part of the Louisiana State University Health Sciences Center at Shreveport effective July 1, 2007 FY 2007-2008.*

2. Enter the financial impact of the requested adjustment for the current year and the next four fiscal years.

MEANS OF FINANCING OR EXPENDITURE	CURRENT YEAR	YEAR 1	YEAR 2	YEAR 3	YEAR 4
GENERAL FUND BY:					
DIRECT	6,238,178	0	0	0	0
INTERAGENCY TRANSFERS	54,296,693	0	0	0	0
FEES & SELF-GENERATED	1,813,073	0	0	0	0
STATUTORY DEDICATIONS	0	0	0	0	0
INTERIM EMERGENCY BOARD	0	0	0	0	0
FEDERAL	3,556,170	0	0	0	0
<b>TOTAL</b>	<b>65,904,114</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

3. If this action requires additional personnel, provide a detailed explanation below:

This total budget of \$65,904,114 includes 553 FTEs.

4. Explain why this request can't be postponed for consideration in the agency's budget request for next fiscal year.

*According to SB 179 [Act # 220] in the Regular Session, 2007, Huey P. Long Medical Center in Pineville is hereby merged with and shall become a part of the Louisiana State University Health Sciences Center at Shreveport effective July 1, 2007 FY 2007-2008.*

5. Is this an after the fact BA-7, e.g.; have expenditures been made toward the program this BA-7 is for? If yes, explain per PPM No.52.

*According to SB 179 [Act # 220] in the Regular Session, 2007, Huey P. Long Medical Center in Pineville is hereby merged with and shall become a part of the Louisiana State University Health Sciences Center at Shreveport effective July 1, 2007 FY 2007-2008.*



## PERFORMANCE IMPACT OF MID-YEAR BUDGET ADJUSTMENT

1. Identify and explain the programmatic impact (positive or negative) that will result from the approval of this BA-7.

*Not applicable*

2. Complete the following information for each objective and related performance indicators that will be affected by this request. (Note: Requested adjustments may involve revisions to existing objectives and performance indicators or creation of new objectives and performance indicators. Repeat this portion of the request form as often as necessary.)

OBJECTIVE:

LEVEL	PERFORMANCE INDICATOR NAME	PERFORMANCE STANDARD		
		CURRENT FY____-____	ADJUSTMENT (+) OR (-)	REVISED FY____-____
	Not Applicable			

JUSTIFICATION FOR ADJUSTMENT(S): Explain the necessity of the adjustment(s).

3. Briefly explain any performance impacts other than or in addition to effects on objectives and performance indicators. (For example: Are there any anticipated direct or indirect effects on program management or service recipients? Will this BA-7 have a positive or negative impact on some other program or agency?)

*Not applicable*

4. If there are no performance impacts associated with this BA-7 request, then fully explain this lack of performance impact.

*Not applicable.*

5. Describe the performance impacts of failure to approve this BA-7. (Be specific. Relate performance impacts to objectives and performance indicators.)

*Not applicable*



## Appendix D

## PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

AGENCY NAME: LSU Board of Supervisors

DATE PREPARED: September 28, 2007

PROGRAM NAME: LSU HSC Shreveport

AGENCY BA-7 NUMBER: 3

MEANS OF FINANCING:	CURRENT EOB	REQUESTED ADJUSTMENT	REVISED EOB	OUTYEAR PROJECTIONS			
				YEAR ONE	YEAR TWO	YEAR THREE	YEAR FOUR
GENERAL FUND BY:							
Direct	\$653,371,587	\$6,238,178	\$659,609,765	\$6,238,178	\$6,238,178	\$6,238,178	\$6,238,178
Interagency Transfers	\$348,587,230	\$54,296,693	\$402,883,923	\$54,296,693	\$54,296,693	\$54,296,693	\$54,296,693
Fees & Self-Generated	\$340,694,931	\$1,813,073	\$342,508,004	\$1,813,073	\$1,813,073	\$1,813,073	\$1,813,073
Statutory Dedications	\$66,695,188	\$0	\$66,695,188	\$0	\$0	\$0	\$0
Interim Emergency Board	\$269,739	\$0	\$269,739	\$0	\$0	\$0	\$0
FEDERAL FUNDS	\$64,484,828	\$3,556,170	\$68,040,998	\$3,556,170	\$3,556,170	\$3,556,170	\$3,556,170
<b>TOTAL MOF</b>	<b>\$1,474,103,503</b>	<b>\$65,904,114</b>	<b>\$1,540,007,617</b>	<b>\$65,904,114</b>	<b>\$65,904,114</b>	<b>\$65,904,114</b>	<b>\$65,904,114</b>
EXPENDITURES:							
Salaries	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Other Compensation	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Related Benefits	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Travel	\$8,842,906	\$24,878	\$8,867,784	\$24,878	\$24,878	\$24,878	\$24,878
Operating Services	\$119,822,335	\$9,649,817	\$129,472,152	\$9,649,817	\$9,649,817	\$9,649,817	\$9,649,817
Supplies	\$121,615,857	\$8,395,850	\$130,011,707	\$8,395,850	\$8,395,850	\$8,395,850	\$8,395,850
Professional Services	\$14,153,033	\$13,163,062	\$27,316,095	\$13,163,062	\$13,163,062	\$13,163,062	\$13,163,062
Other Charges	\$1,123,178,449	\$30,268,723	\$1,153,447,172	\$30,268,723	\$30,268,723	\$30,268,723	\$30,268,723
Debt Services	\$260,733	\$0	\$260,733	\$0	\$0	\$0	\$0
Interagency Transfers	\$53,287,921	\$3,949,013	\$57,236,934	\$3,949,013	\$3,949,013	\$3,949,013	\$3,949,013
Acquisitions	\$25,275,089	\$452,771	\$25,727,860	\$452,771	\$452,771	\$452,771	\$452,771
Major Repairs	\$7,667,180		\$7,667,180				
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>TOTAL EXPENDITURES</b>	<b>\$1,474,103,503</b>	<b>\$65,904,114</b>	<b>\$1,540,007,617</b>	<b>\$65,904,114</b>	<b>\$65,904,114</b>	<b>\$65,904,114</b>	<b>\$65,904,114</b>
OVER (OR UNDER)	\$0	\$0	\$0	\$0	\$0	\$0	\$0
POSITIONS							
Classified			0				
Unclassified			0				
<b>TOTAL POSITIONS</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>



**QUESTIONNAIRE ANALYSIS**  
**LSUHSCS Huey P. Long Medical Center**

(Please reference question numbers, provide detailed information and use continuation sheets as needed.)

**GENERAL PURPOSE:**

According to SB 179 [Act 220] in the Regular Session, 2007, Huey P. Long Medical Center in Pineville is hereby merged with and shall become a part of the Louisiana State University Health Sciences Center at Shreveport effective July 1, 2007 for FY 2007-2008.

The purpose of this BA-7 is to request the transfer of the Huey P. Long Medical Center operating budget under LSU Health Care Services Division to Huey P. Long Medical Center under LSUHSC-Shreveport effective July 1, 2007 for FY 2007-2008. The current budget includes state general funds (direct), self-generated Interagency Transfers-Medicaid, Interagency Transfers-UCC, Commercial Insurance/Self Pay and Medicare.

**REVENUES:**

<b>State General Fund</b>	<b>6,238,178</b>
<b>IAT</b>	
Medicaid	15,695,763
UCC	38,600,930
<b>Self-Generated Revenues</b>	
Commercial Insurance/Self-Pay	1,813,073
Medicare	3,556,170
<b>TOTAL</b>	<b>65,904,114</b>

**EXPENDITURES**

<b>Personal Services</b>	<b>\$30,077,079</b>
<b>Travel</b>	<b>\$ 24,878</b>
<b>Operating Services</b>	<b>\$ 9,649,817</b>
<b>Supplies</b>	<b>\$ 8,395,850</b>
<b>Professional Services</b>	<b>\$13,163,062</b>
<b>Other Charges</b>	<b>\$ 191,644</b>
<b>Interagency Transfers</b>	<b>\$ 3,949,013</b>
<b>Equipment</b>	<b>\$ 452,771</b>
<b>Total</b>	<b>\$65,904,114</b>

**OTHER**

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